

Paris, May 16, 2017

# RALLYE

**Success of the €350m Bond Issue, with a maturity above five years and a yield at 4.375%**

Rallye has successfully issued a EUR 350m bond maturing January 2023 with a 4.375% coupon. The transaction has been significantly oversubscribed by a diversified investor base, with an order book in excess of EUR 2.6bn on final terms.

The purpose of this transaction is to refinance the October 2018 bond, with a yield of 4.375% in line with yield of the refinanced bond. Through this transaction Rallye has lengthened its maturity profile.

*BNP Paribas, HSBC, ING, Natixis, Natwest Markets, SG CIB, and UBS Investment Bank acted as joint-bookrunners.*

**For more information, please consult the company's website:**

**[www.rallye.fr](http://www.rallye.fr)**

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